

**MAINLINE BANCORP, INC.**

	CPP Disbursement Date 12/29/2009	RSSD (Holding Company) 2067959	Number of Insured Depository Institutions 1		
Selected balance and off-balance sheet items	2009 \$ millions	2010 \$ millions	%chg from prev		
Assets	\$255	\$248	-2.8%		
Loans	\$141	\$142	0.6%		
Construction & development	\$3	\$2	-10.6%		
Closed-end 1-4 family residential	\$58	\$54	-7.6%		
Home equity	\$8	\$8	4.6%		
Credit card	\$0	\$0	33.8%		
Other consumer	\$18	\$19	7.9%		
Commercial & Industrial	\$25	\$26	7.2%		
Commercial real estate	\$20	\$21	6.2%		
Unused commitments	\$30	\$29	-3.2%		
Securitization outstanding principal	\$0	\$0			
Mortgage-backed securities (GSE and private issue)	\$28	\$49	73.7%		
Asset-backed securities	\$0	\$0			
Other securities	\$29	\$41	41.1%		
Cash & balances due	\$44	\$3	-92.7%		
Residential mortgage originations					
Closed-end mortgage originated for sale (quarter)	\$0	\$0			
Open-end HELOC originated for sale (quarter)	\$0	\$0			
Closed-end mortgage originations sold (quarter)	\$0	\$0			
Open-end HELOC originations sold (quarter)	\$0	\$0			
Liabilities	\$235	\$229	-2.8%		
Deposits	\$218	\$211	-3.0%		
Total other borrowings	\$16	\$16	-1.7%		
FHLB advances	\$10	\$5	-52.9%		
Equity					
Equity capital at quarter end	\$20	\$19	-1.9%		
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$4	\$0	NA		
Performance Ratios					
Tier 1 leverage ratio	9.5%	9.0%	--		
Tier 1 risk based capital ratio	12.0%	12.0%	--		
Total risk based capital ratio	12.8%	13.1%	--		
Return on equity <sup>1</sup>	-1.4%	-1.7%	--		
Return on assets <sup>1</sup>	-0.1%	-0.1%	--		
Net interest margin <sup>1</sup>	3.4%	3.2%	--		
Coverage ratio {(ALLL+Alloc transfer risk)/Noncurrent loans}}	155.3%	89.5%	--		
Loss provision to net charge-offs (qtr)	380.0%	-4050.0%	--		
Net charge-offs to average loans and leases <sup>1</sup>	0.1%	0.0%	--		
<sup>1</sup> Quarterly, annualized.					
	Noncurrent Loans		Gross Charge-Offs		
Asset Quality (% of Total Loan Type)	2009	2010	2009	2010	
Construction & development	0.0%	0.0%	0.0%	0.0%	--
Closed-end 1-4 family residential	0.1%	0.7%	0.0%	0.0%	--
Home equity	0.0%	0.0%	0.1%	0.0%	--
Credit card	0.0%	0.0%	0.0%	0.0%	--
Other consumer	0.1%	0.2%	0.1%	0.0%	--
Commercial & Industrial	4.0%	6.9%	0.0%	0.0%	--
Commercial real estate	0.0%	0.0%	0.0%	0.0%	--
Total loans	0.7%	1.6%	0.0%	0.0%	--